**INTEREST RATES MARKET NOTICE**

**Date: 20 April 2018**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC130”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 23 April 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC130

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 8.63% (3 Month JIBAR as at 23 April 2018 of 6.9% plus 173 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 April 2020

**Books Close Date(s)** 14 January, 14 April, 14 July, 14 October

**Interest Payment Date(s)** 23 January, 23 April, 23 July, 23 October

**Last Day to Register** By 17:00 on13 January, 13 April, 13 July, 13 October

**Issue Date** 23 April 2018

**Date Convention** Following

**Interest Commencement Date** 23 April 2018

**First Interest Payment Date** 23 July 2018

**Call / Step Up Date** 23 April 2019

**ISIN No.** ZAG000150822

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC130%20Pricing%20Supplement%2020180423.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC130%20Pricing%20Supplement%2020180423.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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